Transaction Announcement

ClearCap Strategic Advisors is pleased to announce the acquisition of Viendo Por Su Salud, SA de CV by The Cooper Companies, Inc.





Pleasanton, California

The undersigned was the financial advisor to the seller in this transaction

June 2011

Read The Press Release

We Get Deals Done.



ClearCap Strategic Advisors is a unique strategic financial advisory firm focused on addressing the specific and specialized growth and liquidity needs of business entrepreneurs and the shareholders of middle market companies.

Our firm specializes in assisting the ownership and management teams with their strategic growth, liquidity goals and objectives while enhancing and maximizing shareholder value.

With "ownership interests" at the core of its focus, ClearCap Strategic Advisors assists in establishing long term strategic objectives which are then implemented through tactical plans designed to meet both ownership and corporate objectives.

About The Companies

The Cooper Companies, Inc.

The Cooper Companies, Inc. ("Cooper") is a global medical device company publicly traded on the NYSE Euronext (NYSE:COO). Cooper is dedicated to serving the needs of the healthcare professional, improving the quality of life for its employees and customers and providing market leading products. Cooper's commitment to health and wellness is reflected through its corporate culture and global initiatives to promote healthy life choices for its employees.

Cooper operates through two business units, CooperVision and CooperSurgical. CooperVision brings a refreshing perspective on vision care with a commitment to crafting quality lenses for contact lens wearers and providing focused practitioner support. CooperSurgical focuses on supplying women's health clinicians with market leading products and treatment options to improve the delivery of health-care to women. Both companies provide superior product range and quality, along with friendly customer service and a drive to continually innovate. Cooper and CooperVision are headquartered in Pleasanton, CA, and CooperSurgical is headquartered in Trumbull, CT.

www.coopercos.com

www.coopervision.com

Viendo Por Su Salud, SA de CV

Viendo Por Su Salud, SA de CV (Mexico City, Mexico) is a distributor of contact lens products throughout Mexico. Servicing over 100 accounts, Viendo Por Su Salud markets and distributes the complete line of CooperVision contact lenses.

The Strategic Rationale

Acknowledging the growing importance of the Mexican and Latin American markets, CooperVision made the strategic decision to vertically integrate with one of its largest distributors in the country. With an established sales, marketing and distribution logistics presence in country, the Viendo Por Su Salud acquisition puts CooperVision in an ideal position to increase market share and enhance brand equity.

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